

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

PURSUANT TO IRC SEC.301(C) (1), THE PORTION OF A DISTRIBUTION WHICH IS A DIVIDEND(AS DEFINED IN IRC SEC.316) IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SEC.301(C) (2), THE PORTION OF A DISTRIBUTION WHICH WAS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE STOCK.

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

THE INFORMATION DETAILED ABOVE WILL BE PROVIDED ON THE SHAREHODLER'S 2025 1099-DIV OR 2025 1042-S.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 04/27/2026

Print your name ▶ RICHARD JOSEPH Title ▶ CFO

Paid Preparer Use Only	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		

Audax Credit BDC, Inc.
Part II, Line 14 Detail

Event	Ex-Date	Record Date	Pay Date	Record Date Shares	Transaction Value	Per Share Redeemed/Cash Distribution Paid	ROC \$	Dividend \$	ROC Per Share	Dividend Per Share
Cash Distribution	3/24/2025	3/25/2025	3/27/2025	47,020,454	\$ 8,463,682	\$ 0.180	\$ 49,982	\$ 8,413,700	\$ 0.001	\$ 0.179
Cash Distribution	6/24/2025	6/25/2025	6/27/2025	47,020,457	\$ 8,463,682	\$ 0.180	\$ 49,982	\$ 8,413,700	\$ 0.001	\$ 0.179
Cash Distribution	9/23/2025	9/24/2025	9/26/2025	47,020,461	\$ 8,463,683	\$ 0.180	\$ 49,982	\$ 8,413,701	\$ 0.001	\$ 0.179
Cash Distribution	12/16/2025	12/17/2025	12/19/2025	47,020,464	\$ 8,463,684	\$ 0.180	\$ 49,982	\$ 8,413,702	\$ 0.001	\$ 0.179
					<u>\$ 33,854,731</u>		<u>\$ 199,928</u>	<u>\$ 33,654,803</u>		